



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Information Regarding the Capital Increase of Sabancı İklim Teknolojileri A.Ş.



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	14.05.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

It was publicly announced on May 14, 2025, that our Company's Board of Directors resolved to make a capital contribution of up to the Turkish Lira equivalent of 154.4 million US Dollars to its wholly owned subsidiary, Sabancı İklim Teknolojileri A.Ş., by the end of 2027, primarily for the financing of investment projects, including new capacity investments in the field of renewable energy, in line with its international growth plans.

As part of the aforementioned resolution, a portion of the capital contribution has been executed, and the share capital of Sabancı İklim Teknolojileri A.Ş. has been increased from TRY 5,000,000,000, corresponding to USD 70 million, to TRY 7,758,000,000. Of the TRY 2,758,000,000 capital committed by our Company, TRY 563,417,017.84 has been paid as a capital advance, and TRY 548,645,745.54, corresponding to one-fourth of the remaining amount, has been paid in cash prior to the registration of the capital increase. The remaining balance will be paid within 24 (twenty-four) months.

The capital increase was registered on 20.06.2025 and announced in the Turkish Trade Registry Gazette numbered 11355.

Upon completion of the remaining balance payment, a total capital contribution of USD 310.962.533 will have been made by our Company to Sabancı İklim Teknolojileri A.Ş based on the exchange rates on the date of payment.

Further developments regarding the matter will be disclosed to the public.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.