



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Acquisition

Summary

Capital Increase in Our Subsidiary Sabancı İklim Teknolojileri A.Ş.

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	11.10.2022
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	10/10/2022
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	YES
Title of Non-current Financial Asset Acquired	Sabancı İklim Teknolojileri A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Participating in companies operating in the fields of energy and climate technologies
Capital of Noncurrent Financial Asset	2.964.154.200 TL
Acquirement Way	Sermaye Artırımı Yoluyla Edinim (Capital Increase)
Date on which the Transaction was/will be Completed	14.10.2022
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	2.964.154.200 TL
Purchase Price Per Share	1 TL
Total Purchasing Value	2.964.154.200 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,28%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	3,36%
Effects on Company Operations	NON
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	CAPITAL INCREASE AFTER ESTABLISHMENT
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	CAPITAL INCREASE
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

The capital of our subsidiary Sabancı İklim Teknolojileri A.Ş., which was established to make investments abroad in the fields of renewable energy and climate technologies, was increased by TL 1.874.479.200 and was registered as TL 2.964.154.200.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.