



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Notification Regarding Merger

Notification Regarding Merger

Summary Info	Completion of Capital Increase and Share Issuance Due to Merger
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	CIMSA

Board Decision Date	24.05.2023
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2023
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
EXSA EXPORT SANAYİ MAMULLERİ SATIŞ VE ARAŞTIRMA A.Ş.	Not Trading On The Stock Exchange	0,35995893	-	Registered

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
SAHOL, TRASAOL91Q5	2.040.403.931	59.972.038,18	0	2.100.375.969,18	SAHOL, TRASAOL91Q5

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	2.040.403.931 TL	59.972.038,18 TL	0 TL	2.100.375.969,18 TL

Capital Market Board Application Date Regarding Merger	21.06.2023
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	22.11.2023
Date of Related General Assembly	25.12.2023
Was The Issue Of Merger Negotiated? Was It Accepted?	Accepted
Capital Market Board Application Date	21.06.2023
Capital Market Board Application Result	APPROVAL

Capital Market Board Approval Date 02.02.2024

Date Of Registry 15.01.2024

Effective Date 05.02.2024

Payment Date 07.02.2024

Record Date 06.02.2024

Was The Process Completed For The Merging Companies? Yes

Additional Explanations

In line with the resolution of the Board of Directors of Sabancı Holding dated May 24, 2023, the merger transaction where all of the assets and liabilities of Exsa Export Sanayi Mamulleri Satış ve Araştırma A.Ş. (Exsa), a subsidiary of Sabancı Holding, be acquired as a whole by Sabancı Holding, has been completed and a capital increase of TRY 59,972,038.18 nominal value has been made by Sabancı Holding.

In this respect, the issuance certificate approved by the Capital Markets Board of Türkiye regarding the shares to be issued by Sabancı Holding due to the capital increase and to be allocated to the other shareholders of Exsa except for Sabancı Holding was received on February 2, 2024, and the merger transactions will be completed with the execution of the share settlement transactions on February 5, 2024.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.