



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Completion of White Cement Business Unit Restructuring Process





Material Event Disclosure General

Related Companies [CIMSA]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	01.10.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In the public disclosure statement dated 01.10.2020, it has been announced that the financial capabilities of Sabancı Holding and the operational competence of our subsidiary Çimsa Çimento Sanayi ve Ticaret A.Ş. (Çimsa) would be combined within the structure of Cimsa Sabancı Cement BV (CSC BV) to create an efficient and strong platform abroad in order position Sabancı Group as the leader in the global white cement trade.

The incorporation procedures of CSC BV, in which Sabancı Holding and Çimsa respectively owns 60% and 40% stake, were completed on 16.11.2020. Subsequently, the shares of Çimsa's subsidiaries that undertake the overseas white cement operations abroad have been sold to CSC BV; and Buñol White Cement Plant has been acquired by Cimsa Cementos Espana S.A.U., which is wholly owned subsidiary of CSC BV, for consideration of USD 155,200,905.21 after the adjustments made as per the contract on 09.07.2021.

Sabancı Holding hereby announces that the restructuring process initiated to gather Sabancı Group's overseas white cement investments within the structure of CSC BV was completed, and that CSC BV started its operations.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.