

HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Completion of the Sale of Shares of Akçansa Çimento Sanayi ve Ticaret A.Ş.



Non-Current Financial Asset Sale

Related Companies [AKCNS]

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	28.01.2026, 20.04.2026, 22.05.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	09/06/2026
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Akçansa Çimento Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset Sold	Cement and Ready-Mixed Concrete Production and Sales
Capital of Non-current Financial Asset Sold	191.447.068,25 TL
Date on which the Transaction was/will be Completed	18.06.2026
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	76.035.136,43 TL
Sales Price Per Share	5,62743 USD per share with a nominal value of 1 TL
Total Sales Value	427.882.713 USD
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	39,72
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,47
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	8,03
Effects on Company Operations	Following completion of the transaction, cash proceeds will be generated for Sabancı Holding, and our operations in the building materials sector will continue through Çimsa Çimento Sanayi ve Ticaret A.Ş.
Profit / Loss Arised After Transaction	8.561.618.439 TL (The amount represents pre-tax - gross- profit and will become definitive upon the disclosure of the financial statements.)
How will Sales Profit be Used if Exists?	-

Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Heidelberg Materials AG.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	the other main shareholder of Akçansa Joint Venture
Agreement Signing Date if Exists	17/04/2026
Value Determination Method of Non-current Financial Asset	Within the scope of the existing contractual obligations between Sabancı Holding and Heidelberg Materials AG, the other main shareholder of Akçansa, it has been calculated based on the equity value subject to the debt, cash and other adjustments proposed in the binding offer dated 17.01.2026 received from an unrelated third party regarding the sale of shares.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not required under the applicable regulations.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In the material event disclosure dated April 20, 2026, it was stated that Heidelberg Materials AG had exercised its right of first refusal with respect to the sale of our 39.72% shareholding in Akçansa Çimento Sanayi ve Ticaret A.Ş. ("Akçansa") and that the transfer process would be completed following the approval of the Turkish Competition Authority and the fulfillment of other legal requirements.

Within this framework, following the fulfillment of the closing conditions for the share transfer, the transfer of all Akçansa shares held by Sabancı Holding, with a nominal value of TRY 76.035.136,43, to Heidelberg Materials AG has been completed as of 18 June 2026 (today), at a total consideration of USD 427.882.713, corresponding to a unit price of USD 5,62743 per share with a nominal value of TRY 1, subject to debt, cash and other adjustments calculated on the basis of a total enterprise value of USD 1,1 billion. The full purchase price has been collected in cash.

Respectfully announced to the public.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.