



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Completion of the Transfer of AvivaSA Shares to Ageas





Material Event Disclosure General

Related Companies [AVISA]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	23.02.2021
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Ageas Insurance International NV (Ageas) have acquired all AvivaSA Emeklilik ve Hayat A.Ş. (AvivaSA) shares from Aviva International Holdings Ltd. (Aviva) with TRY 72,000,006.72 nominal value representing 40% of the share capital as of 05.05.2021, following the completion of closing procedures set forth in the Share Purchase Agreement signed by and among Ageas and Aviva in 23.02.2021.

Together with the share transfer, Shareholders Agreement that was signed by and among our Company and Ageas in 14.01.2021 to determine the managerial matters of AvivaSA under new partnership structure has also become effective. In the new structure, AvivaSA will continue to operate as a jointly-controlled entity between our Company and Ageas with a 40-40% partnership structure.

It has been previously announced on our public disclosure material dated 23.02.2021 that the effectiveness of both Share Purchase Agreement signed by and among Ageas Group and Aviva Group, as well as Shareholders Agreement signed by and among our Company and Ageas would be subject to completion of closing procedures, including but not limited to obtaining necessary permissions and approvals, which are set forth by the related agreements, and that the transaction was expected to be completed by the end of 2021.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.