



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Notification Regarding General Assembly

Notification Regarding General Assembly

Summary Info	Invitation to the Extraordinary General Assembly Meeting
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

General Assembly Invitation

General Assembly Type	Extraordinary
Decision Date	23.11.2023
General Assembly Date	25.12.2023
General Assembly Time	14:00
Record Date (Deadline For Participation In The General Assembly)	24.12.2023
Country	Turkey
City	İSTANBUL
District	BEŞİKTAŞ
Address	Sabancı Center 4, Levent 34330 İstanbul

Agenda Items

- 1 - Opening and formation of the Meeting Council,
- 2 - Informing the shareholders of the contemplated merger, through which all of the assets and liabilities of Exsa Export Sanayi Mamulleri Satış ve Araştırma A.Ş. be acquired by Sabancı Holding as a whole, within the framework of the Turkish Commercial Code No. 6102 and Capital Markets Legislation,
- 3 - Reading, discussion and approval of the special audited consolidated financial statements of Sabancı Holding for the interim period ended 30.06.2023, which are taken as a basis for the merger transaction,
- 4 - Discussion and approval of the Merger Agreement and the Merger Report prepared in accordance with the provisions of the Capital Markets Legislation, the Turkish Commercial Code, the Corporate Tax Law No. 5520, and other relevant legislation,
- 5 - Discussion and approval of the capital increase and the proposed amendments to Article 10 of the Articles of Association of Sabancı Holding within the scope of the merger,
- 6 - Wishes and remarks.

Corporate Actions Involved In Agenda

Merger
Capital Increase/Decrease

General Assembly Invitation Documents

Appendix: 1	GENEL KURUL CAGRI ILANI_OUGK_2023.pdf - Announcement Document
Appendix: 2	GENEL KURUL BILGILENDIRME DOKUMANI_OUGK_2023.pdf - General Assembly Informing Document
Appendix: 3	INVITATION TO GENERAL ASSEMBLY_EGM_2023.pdf - Announcement Document
Appendix: 4	INFORMATION DOCUMENT FOR GENERAL ASSEMBLY_EGM_2023.pdf - General Assembly Informing Document

Additional Explanations

In its meeting dated November 23, 2023, the Board of Directors have resolved that Sabancı Holding's Extraordinary General Assembly Meeting shall be held to discuss the agenda on December 25, 2023, Monday, at 2.00 PM at the address of the Company headquarters Sabancı Center, 4. Levent 34330 İstanbul, Türkiye.

Agenda for the Extraordinary General Assembly Meeting, Invitation Letter for the General Assembly and the sample Proxy Form are attached.

In accordance with Capital Markets Board's Corporate Governance Principles, attached General Assembly Information Document containing the information, document and reports relating to the issues to be discussed on the General Assembly meeting has been presented to the shareholders' information and examination on the "Investor Relations" webpage of Sabancı Holding's official website (www.sabanci.com).

Our Shareholders are respectfully requested to honor the meeting on mentioned day and time.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.