



## KAMUYU AYDINLATMA PLATFORMU

# HACI ÖMER SABANCI HOLDİNG A.Ş. Forward Looking Evaluations

### Summary

Mid-term Targets for the Period 2024 - 2029



# Forward Looking Evaluations

Related Companies

Related Funds

Forward Looking Evaluations	
Update Notification Flag	Hayır (No)
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Date Of The Previous Notification About The Same Subject	-
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Announcement Content	
Explanations	

The Board of Directors resolved in its meeting dated 8/10/2024 that the medium-term targets of Sabancı Holding for the period 2024 - 2029 shall be accepted as set out below and that these matters be disclosed to the public within the framework of Article 10 titled "Public Disclosure of Future Assessments" of the Capital Markets Board's Communiqué on Material Events No. II-15.1.

Criteria	Target
Net Asset Value (excluding Holding cash) *	20 billion USD
WACC ** Adjusted Return	+120-150 basis points
CAPEX / Revenue ***	%15 - %20
FX Revenue Share***	≥%30
Net Debt / EBITDA Ratio***	≤2.0x

\* End of the expectation period

\*\* Weighted Average Cost of Capital, expectation period average

\*\*\* Non-bank, combined, expectations period average

*Forward-looking statements, which are set as medium-term targets, are based on the realization of contemplated business plans and the assumption that current business conditions in the markets continue, and various changes in the realization of assumptions may cause actual results to differ from those estimates.*

*In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.