



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Acquisition

Summary

Capital increase of CSC BV

Noncurrent Financial Asset Acquisition

Related Companies [CIMSA]

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	01.10.2020; 14.10.2020; 16.11.2020; 09.07.2021
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	10/10/2022
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Cimsa Sabanci Cement BV
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Investing, trading, and distributing cement and building materials
Capital of Noncurrent Financial Asset	187,000,000 EUR
Acquirement Way	Sermaye Artırımı Yoluyla Edinim (Capital Increase)
Date on which the Transaction was/will be Completed	31.10.2022
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	60.000.000 EUR
Purchase Price Per Share	1 EUR
Total Purchasing Value	60.000.000 EUR
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	60
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	60
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	60
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.10
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	1.26
Effects on Company Operations	Positive
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Based on nominal value
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Determined based on nominal value of shares issued
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In accordance with the shareholders resolution of Cimsa Sabancı Cement BV (CSC BV) dated October 31, 2022, it has been decided to increase the share capital from its current EUR 87,000,000 to EUR 187,000,000 by increasing EUR 100,000,000. Sabancı Holding will subscribe to the capital increase in proportion to its shares (60%) in CSC BV.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.