

KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Information Regarding the Capital Increase of Sabancı İklim Teknolojileri A.Ş.





Material Event Disclosure General

Related Companies []

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	14.05.2025; 23.06.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

It was previously announced to the public on 14 May 2025 that the Board of Directors of Sabancı Holding resolved to provide a capital contribution of up to 154.4 million USD (in Turkish Lira equivalent) to its wholly owned subsidiary, Sabancı İklim Teknolojileri A.Ş., to finance investment projects — primarily new capacity investments in the renewable energy sector — in line with its international growth strategy.

As disclosed in the material event announcement dated 23 June 2025, under the scope of this resolution, the capital of Sabancı İklim Teknolojileri A.Ş. was increased from 5,000,000,000 TL to 7,758,000,000 TL, and the capital contribution of 70 million USD (equivalent to 2,758,000,000 TL) committed by Sabancı Holding has been fully paid in cash.

Thereafter, the capital of Sabancı İklim Teknolojileri A.Ş. was increased by 50,900,000 USD (equivalent to 2,112,350,000 TL) from 7,758,000,000 TL to 9,870,350,000 TL. 528,087,500 TL of the increased capital was paid prior to the registration of the capital increase, and the remaining amount will be paid within 24 months.

This matter was announced in the Turkish Trade Registry Gazette dated 16 October 2025 and numbered 11438.

Upon payment of the remaining amount, the total capital contribution made by Sabancı Holding to Sabancı İklim Teknolojileri A.Ş. will amount to 361,862,533 USD.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.