



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Obtaining Loan for Financing of Enerjisa Üretim's YEKA-2 Projects



Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	07.10.2022; 01.12.2022; 08.01.2024; 29.07.2024; 23.08.2024
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Announcement Content	
Explanations	

Enerjisa Enerji Üretim A.Ş. (Enerjisa Üretim), 50% of the shares representing the capital of which are indirectly owned by our Company, has reached an agreement with financial institutions to provide a loan of up to USD 1.012 billion for the financing of 750 MW of the Renewable Energy Resource Area 2 (YEKA-2), which will be established with a total installed capacity of 1000 MW and which is targeted to be completed and commissioned gradually until the first quarter of 2026 in line with the objectives of strengthening its leading position in the Turkish renewable energy market.

The providers of the loan include renowned local and international financial institutions, U.S. International Development Finance Corporation (DFC), JP Morgan, HSBC, KfW IPEX-Bank, Deutsche Investitions - und Entwicklungsgesellschaft (German Investment Corporation), Akbank and Proparco, which provide financing for major infrastructure and energy projects globally. In addition, Euler Hermes is also involved in the financing providing export credit guarantee for a significant portion of the deal.

The loan will be used to finance Enerjisa Üretim's ongoing Armutçuk WPP, Akköy WPP, Ihlamur WPP, Ovacık WPP, Hacıhıdırlar WPP, Dampınar WPP, Harmancık WPP, Kestanederesi WPP and Uygur WPP projects in Çanakkale, Aydın and Balıkesir provinces. The repayment of the loan amounts to be received within the framework of the allocated credit limit will be completed by the end of 2034 in the form of semi-annual payments after a 1.5-year grace period.

In addition, efforts are underway to finance the remaining 250 MW of YEKA-2 projects.

With the completion of ongoing investments and the capacity increases to be commissioned, Enerjisa Üretim will reach an installed capacity of approximately 5,000 MW and a 60% renewable energy share by 2026, strengthening its leading position in private sector electricity generation in Turkey.

Further developments regarding Enerjisa Üretim's ongoing investments, capacity increases and additional financing opportunities will be shared with the public.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.