



## KAMUYU AYDINLATMA PLATFORMU

# HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

### Summary

Restructuring Transactions Concerning Subsidiaries with Investment Properties in their Portfolio



# Material Event Disclosure General

Related Companies

Related Funds

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
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<b>Announcement Content</b>	
<b>Explanations</b>	

In order to consolidate investment properties reported in Sabancı Holding's consolidated financial statements under unified structure for more effective and commercially driven management, the merger process involving the transfer of all assets and liabilities of Exsa Gayrimenkul Proje Geliştirme A.Ş. (Exsa) -a wholly-owned subsidiary of Sabancı Holding- into another 100% subsidiary, Tursa Sabancı Turizm ve Yatırım İşletmeleri A.Ş. (Tursa), has been completed as of the registration date on 31/10/2024.

Furthermore, a resolution has been adopted to transfer 76.84% of the shares representing the capital of Ankara Enternasyonal Otelcilik A.Ş. (AEO), which are directly held by Sabancı Holding, to Tursa. This transfer was finalized as of 11/12/2024.

As a result of these transactions, the assets of Exsa, whose legal entity has been dissolved, and AEO will indirectly remain within Sabancı Holding's asset portfolio through Tursa. These transactions will not affect Sabancı Holding's consolidated financial statements, and Tursa will retain its status as a wholly-owned subsidiary of Sabancı Holding.

*In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.