



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

The Transfer of Radiflow Shares by DxBV



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Non-Current Financial Asset Sale

Related Companies ☐

Related Funds ☐

Non-Current Financial Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	-
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	N/A
Title of Non-current Financial Asset Sold	Radiflow Ltd.
Field of Activity of Non-current Financial Asset Sold	Cyber Security
Capital of Non-current Financial Asset Sold	176.981 USD
Date on which the Transaction was/will be Completed	28.05.2025
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	123.612 USD
Sales Price Per Share	-
Total Sales Value	1 USD
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	69,84%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0%
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0%
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,001689
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0%
Effects on Company Operations	A positive impact is expected.
Profit / Loss Arised After Transaction	The total loss is estimated to be around 5 million USD including the amount of receivables waived.
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	No relationship exists with the company.

Agreement Signing Date if Exists	28/05/2025
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not required by law/regulation.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In line with Sabanci Holding's strategic priorities, and as a result of an organizational review conducted to support our core businesses and strengthen our investment focus on new growth platforms, due to the inability to realize the expected benefits from the operation of Radiflow Ltd., which our subsidiary, Dx Technology Services and Investment BV (DxBV), domiciled in the Netherlands, holds a stake and to mitigate potential adverse effects arising from the financial position of the said company; it is resolved that:

- The shares representing 69,84% of the capital of Radiflow Ltd. shall be transferred to the existing shareholder, who is not a related party to our Company, for a consideration of approximately 1 USD, pursuant to the share sale agreement executed with the said shareholder; and
- DxBV shall waive its receivables amounting to approximately 2,9 million USD, which had been provided to Radiflow Ltd. to support its ongoing operations and/or potential capital contribution.

It is assessed that the loss arising from this transaction will not have a material impact on our financial statements.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.