



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Announcement Regarding the Purchase of 50% Shares of Temsa by Our Subsidiary ExSA





Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	17.02.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In the disclosure dated 17.02.2020, it was announced that a letter of intent had been signed between the parties to elaborate on purchasing all shares representing the registered capital of **Temsa Ulaşım Araçları Sanayi ve Ticaret A.Ş.** (Temsa) by Sabancı Group (Sabancı Holding and/or its Subsidiaries) and PPF Group with a 50-50% shareholding structure.

Upon the finalisation of due diligence and negotiations, our subsidiary Exsa Export Sanayi Mamulleri Satış ve Araştırma A.Ş. (ExSA) and PPF Beer Topholdco B.V. (PPF), a PPF Group subsidiary, have agreed to purchase Temsa shares.

According to shareholders' and share-purchase agreements signed between the parties, all shares representing Temsa's total registered capital of TRY 210,000,000 nominal will be purchased by ExSA and PPF with a 50-50% shareholding structure from True Value Capital Partners.

Closing procedures and transfer of shares shall be completed after the approvals from related authorities are acquired. Further announcements regarding the subject matter will be made available to public.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.