



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary Info

Announcement Regarding the Sales of Temsa Ulaşım Araçları Sanayi ve Ticaret A.Ş. Shares



Non-Current Financial Asset Sale

Related Companies

Related Funds

Non-Current Financial Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Sale	30/05/2019
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Temsa Ulaşım Araçları Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset Sold	Public transportation, service transportation, intercity bus and midibus production in the commercial vehicle sector.
Capital of Non-current Financial Asset Sold	210.000.000,00
Date on which the Transaction was/will be Completed	30.05.2019
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	102.308.216,34
Sales Price Per Share	1,7857
Total Sales Value	182.693.243,46
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	48,71
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0,00
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0,00
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,0581
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	1,2220
Effects on Company Operations	Positive
Profit / Loss Arised After Transaction	-52.842.127,58
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	True Value Capital Partner's
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)

Relation with Counter Party if any	-
Agreement Signing Date if Exists	30/05/2019
Value Determination Method of Non-current Financial Asset	Bargaining Methods
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	There is no related transaction and a small transaction for the H.Ö. Sabancı Holding A.Ş.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

The shares of 10.230.821.634 units of TEMSA ULAŞIM ARAÇLARI SANAYİ VE TİCARET A.Ş which have a nominal value of 102.308.216.34-TL in the Company portfolio were sold to True Value Capital Partner's on 30.05.2019 for TL 182.693.243.46 . The sales transaction was completed and the sales price was fully collected.

According to the sales agreement, after debt and cash arrangements were made over the company value of TL 825.000.000,00, transfer was realized in return for the share value of TL 375.000.000,00.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.