



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Announcement Regarding the Sales of Yünsa Yünlü Sanayi ve Ticaret A.Ş. Shares



Non-Current Financial Asset Sale

Related Companies [YUNSA]

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	26.08.2019
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Sale	27/08/2019
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Yünsa Yünlü Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset Sold	Yünlü Tekstil Mamülleri Üretimi ve Pazarlaması
Capital of Non-current Financial Asset Sold	29.160.000
Date on which the Transaction was/will be Completed	-
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	16.878.507
Sales Price Per Share	4,1152
Total Sales Value	69.458.876,54 TL
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	57,88
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,0133
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,2287
Effects on Company Operations	-
Profit / Loss Arised After Transaction	17.001.725,89 TL
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Sürmegöz Tekstil Yatırım A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	27/08/2019

Value Determination Method of Non-current Financial Asset	Negotiations
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Negotiations
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

The Share Purchase Agreement was signed on 27 August 2019 regarding the sale of all shares in our subsidiary Yünsa Yünlü Sanayi ve Ticaret A.Ş. with a nominal value of TL 16.878.507,00 corresponding to 57,88 % of the share capital of the Company, to Sürmegöz Tekstil Yatırım A.Ş.

According to the Share Purchase Agreement, the transfer price of our shares in Yünsa Yünlü Sanayi ve Ticaret A.Ş., corresponding to 57,88 % of the share capital is TL 69.458.876,54. The Transfer price was determined through negotiations between the parties.

The shares will be transferred upon the approvals of the relevant authorities.

There is no direct or indirect control or share capital relation between our Company and the Purchaser.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.