



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş.
Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

| | |
|-------------------------------------|--|
| Summary Info | Dividend Distribution Proposal to the General Assembly |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

| | |
|---|--------------------|
| Board Decision Date | 26.02.2018 |
| Date of Related General Assembly | 30.03.2018 |
| Type of Cash Dividend Payment | Payment In Advance |
| Currency Unit | TRY |
| Type of Stock Dividend Payment | Will Not Be Paid |

Amount and Rate of Cash Dividend Payment

| Share Group Info | Payment | Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL) | Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%) | Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL) | Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%) |
|---------------------|--------------------|--|---|--|---|
| SAHOL, TRASAHOL91Q5 | Payment In Advance | 0,3 | 30 | 0,255 | 25,5 |

Cash Dividend Payment Dates

| Payment | Proposed Ex-Dividend Date | Final Ex-Dividend Date | Payment Date | Record Date |
|--------------------|---------------------------|------------------------|--------------|-------------|
| Payment In Advance | 03.04.2018 | | 05.04.2018 | 04.04.2018 |

Amount and Rate of Cash Dividend Stock Dividend Payment

| Share Group Info | Amount of Stock Dividend (TL) | Rate of Stock Dividend (%) |
|---------------------|-------------------------------|----------------------------|
| SAHOL, TRASAHOL91Q5 | 0 | 0 |

Additional Explanations

At the meeting of the Board of Directors dated 26 February 2018,

Pursuant to review of Consolidated Financial Statements for the year 2017 prepared in accordance with the Turkish Financial Reporting Standards, it was resolved to propose the General Assembly to distribute profit as follows from 3.481.086.334,17 TL Consolidated Net Profit attributed to equity holders of the parent incurred between 01.01.2017 - 31.12.2017;

- Gross 612.121.179,30 TL dividend in cash (Gross %30, net %25,5) to the shareholders who are representing the 2.040.403.931,00 TL capital,

- Gross 27.401.893,99 TL dividend in cash to H.Ö. Sabancı Foundation,

- To reserve the remaining amount as extraordinary reserves,

and it was resolved to propose the General Assembly to distribute the cash dividend, beginning from 3 April 2018.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

2017 YILI KAR DAĞITIM TABLOSU.pdf

Appendix: 2

DIVIDEND DISTRIBUTION TABLE FOR 2017.pdf

DIVIDEND DISTRIBUTION TABLE

HACI ÖMER SABANCI HOLDİNG A.Ş. 01.01.2017/31.12.2017 Period Dividend Payment Table (TL)

1. Paid-In / Issued Capital

2.040.403.931

2. Total Legal Reserves (According to Legal Records)

408.080.786,2

| | Based on CMB Regulations | Based on Legal Records |
|--|--------------------------|------------------------|
| | | |
| 3. Current Period Profit | 9.221.496.478,67 | 1.049.733.230,48 |
| 4. Taxes Payable (-) | 1.783.597.930,82 | 34.316.567,76 |
| 5. Net Current Period Profit | 3.481.086.334,17 | 1.015.416.662,72 |
| 6. Losses in Previous Years (-) | 0 | 0 |
| 7. Primary Legal Reserve (-) | 0 | 0 |
| 8. NET DISTRIBUTABLE CURRENT PERIOD PROFIT | 3.481.086.334,17 | 1.015.416.662,72 |
| Dividend Advance Distributed (-) | 0 | 0 |
| Dividend Advance Less Net Distributable Current Period Profit | 0 | 0 |
| 9. Donations Made during the Year (+) | 892.075 | 0 |
| 10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated | 3.481.978.409,17 | 0 |
| 11. First Dividend to Shareholders | 102.020.196,55 | 0 |
| * Cash | 102.020.196,55 | 0 |
| * Stock | 0 | 0 |
| 12. Dividend Distributed to Owners of Privileged Shares | 0 | 0 |
| 13. Other Dividend Distributed | 27.401.893,99 | 0 |
| * To the Employees | 0 | 0 |
| * To the Members of the Board of Directors, | 0 | 0 |

| | | |
|---|------------------|----------------|
| * To None Shareholders | 27.401.893,99 | 0 |
| 14. Dividend to Owners of Redeemed Shares | 0 | 0 |
| 15. Second Dividend to Shareholders | 510.100.982,75 | 0 |
| 16. Secondary Legal Reserves | 0 | 0 |
| 17. Statutory Reserves | 0 | 0 |
| 18. Special Reserves | 0 | 0 |
| 19. EXTRAORDINARY RESERVES | 2.841.563.260,88 | 375.893.589,43 |
| 20. Other Distributable Resources | 0 | 0 |

Dividend Rates Table

| Share Group | CASH DIVIDEND AMOUNT (TL) - NET | STOCK DIVIDEND AMOUNT (TL) | TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%) | DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL) | DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%) |
|-------------|---------------------------------|----------------------------|--|---|--|
| - - - | 520.303.002,41 | 0 | 14,94 | 0,255 | 25,5 |
| TOTAL | 520.303.002,41 | 0 | 14,94 | 0,255 | 25,5 |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.