



**KAMUYU AYDINLATMA PLATFORMU**

**HACI ÖMER SABANCI HOLDİNG A.Ş.**  
**Notification Regarding Dividend Payment**



# Notification Regarding Dividend Payment

<b>Summary Info</b>	Dividend Distribution Proposal to the General Assembly
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	28.02.2019
<b>Date of Related General Assembly</b>	29.03.2019
<b>Type of Cash Dividend Payment</b>	Payment In Advance
<b>Currency Unit</b>	TRY
<b>Type of Stock Dividend Payment</b>	Will Not Be Paid

## Amount and Rate of Cash Dividend Payment

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
SAHOL, TRASAHOL91Q5	Payment In Advance	0,3	30	0,255	25,5

## Cash Dividend Payment Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	03.04.2019		05.04.2019	04.04.2019

## Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
SAHOL, TRASAHOL91Q5	0	0

## Additional Explanations

At the meeting of the Board of Directors dated 28 February 2019,

Pursuant to review of Consolidated Financial Statements for the year 2018 prepared in accordance with the Turkish Financial Reporting Standards, it was resolved to propose the General Assembly to distribute profit as follows from 3.830.335.000.- TL Consolidated Net Profit attributed to equity holders of the parent incurred between 01.01.2018 - 31.12.2018;

-Gross 612.121.179,30 TL dividend in cash (Gross %30, net %25,5) to the shareholders who are representing the 2.040.403.931,00 TL capital,

-Gross 48.723.457,95 TL dividend in cash to H.Ö. Sabancı Foundation,

-To reserve the remaining amount as extraordinary reserves,

-To reserve 49.013.341,03 TL profit as "Special Reserves" in the Statutory Financials prepared in accordance with the Turkish Tax Procedure Law in order to benefit from corporate tax exemption for the profit derived from the 2018 sales of subsidiary in accordance with the Article 5/1-e of the Corporate Tax Law,

and it was resolved to propose the General Assembly to distribute the cash dividend, beginning from 3 April 2019.

*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

## Supplementary Documents

### Appendix: 1

2018 KAR DAĞITIM TABLOSU DİVİDEND DİSTRİBÜTİON TABLE.pdf

## DIVIDEND DISTRIBUTION TABLE

### HACI ÖMER SABANCI HOLDİNG A.Ş. 01.01.2018/31.12.2018 Period Dividend Payment Table (TL)

#### 1. Paid-In / Issued Capital

2.040.403.931

#### 2. Total Legal Reserves (According to Legal Records)

408.080.786,2

	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	8.898.285.000	1.850.744.015,67
4. Taxes Payable (-)	1.655.834.000	124.608.554,27
5. Net Current Period Profit	3.830.335.000	1.726.135.461,4
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. NET DISTRIBUTABLE CURRENT PERIOD PROFIT	3.830.335.000	1.726.135.461,4
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	0	0
9. Donations Made during the Year (+)	257.300	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	3.830.592.300	0
11. First Dividend to Shareholders	102.020.196,55	0
* Cash	102.020.196,55	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	48.723.457,95	0
* To the Employees	0	0
* To the Members of the Board of Directors,	0	0
* To None Shareholders	48.723.457,95	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	510.100.982,75	0
16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	49.013.341,03

19. EXTRAORDINARY RESERVES	3.169.490.362,75	1.016.277.483,12
20. Other Distributable Resources	0	0

## Dividend Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
---	520.303.002,41	0	13,58	0,255	25,5
TOTAL	520.303.002,41	0	13,58	0,255	25,5

## Dividend Payment Table Explanation

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.