



KAMUYU AYDINLATMA PLATFORMU

HACI ÖMER SABANCI HOLDİNG A.Ş. Material Event Disclosure (General)

Summary Info

Enerjisa Enerji A.Ş. Public Offering Application





Material Event Disclosure General

Related Companies [ENJSA]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	24.03.2017; 25.08.2017
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Explanations	

In the special situation disclosure dated August 25, 2017, it was disclosed to the public that the shareholders of Enerjisa Enerji A.Ş. are evaluating a future potential public offering of Enerjisa Enerji A.Ş., in addition to the other options. Accordingly, an application was filed at Republic of Turkey Prime Ministry Capital Markets Board ("**Board**") on November 15, 2017, for the approval of the prospectus that is prepared for the planned public offering of the shares of Enerjisa Enerji A.Ş., within the framework of the Capital Markets Law no. 6362, Communique on Shares numbered VII-128.1 and other capital markets legislation.

In the meanwhile, an application was filed at the Board on September 15, 2017, for the amendment of the relevant articles of the Articles of Association of Enerjisa Enerji A.Ş. and authorization of such amendments, in connection with the planned public offering of the shares of Enerjisa Enerji A.Ş. and the application was approved with the Board decision dated November 10, 2017. However, since different possibilities were evaluated by the shareholders on the application date in connection with the public offering, the special situation disclosure relating to such application was postponed pursuant to Article 6 titled "Postponement of the disclosure of Internal Information to the Public" of the Communique on Special Situations numbered II-15.1, in order to protect the interests of the investors, due to the fact that it may affect the value of the shares of our Company and the investors of our Company may suffer damage.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.