



**KAMUYU AYDINLATMA PLATFORMU**

**HACI ÖMER SABANCI HOLDİNG A.Ş.**  
**Notification Regarding Dividend Payment**



# Notification Regarding Dividend Payment

<b>Summary Info</b>	2019 Dividend Distribution Resolution of General Assembly
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Decision Date</b>	26.02.2020
<b>Date of Related General Assembly</b>	26.03.2020
<b>Was The Issue of Dividend Payment Negotiated?</b>	Discussed
<b>Type of Cash Dividend Payment</b>	Payment In Advance
<b>Currency Unit</b>	TRY
<b>Stock Dividend</b>	Will Not Be Paid

## Cash Dividend Payment Amount and Rates

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Withholding Rate (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
SAHOL, TRASAHOL91Q5	Payment In Advance	0,3300000	33	15	0,2805000	28,05

## Dividend Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	01.04.2020	01.04.2020	03.04.2020	02.04.2020

- (1) The date that the dividend will be paid and the share will start trading without dividend right (proposed).
- (2) The date that the dividend will be paid and the share will start trading without dividend right (finalized).
- (3) Date of entry to the accounts of the shareholders whose shares are traded on the stock exchange.
- (4) Date of determination of the right holders of the type of shares traded on the stock exchange.

## Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
SAHOL, TRASAHOL91Q5	0	0

## Additional Explanations

Pursuant to review of Consolidated Financial Statements for the year 2019 prepared in accordance with the Turkish Financial Reporting Standards, it was resolved to propose the General Assembly to distribute profit as follows from 3.779.736.000.- TL Consolidated Net Profit attributed to equity holders of the parent incurred between 01.01.2019 - 31.12.2019;

-Gross 673.333.297,23 TL dividend in cash (Gross %33, net %28,05) to the shareholders who are representing the 2.040.403.931,00 TL capital,

-Gross 18.897.876,36 TL dividend in cash to H.Ö. Sabancı Foundation,

-To reserve the remaining amount as extraordinary reserves,

-To reserve 33.473.114,97 TL profit as "Special Reserves" in the Statutory Financials prepared in accordance with the Turkish Tax Procedure Law in order to benefit from corporate tax exemption for the profit derived from the 2019 sales of subsidiary in accordance with the Article 5/1-e of the Corporate Tax Law,

and it was decided to distribute the cash dividend beginning from 1 April 2020.

*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

## Supplementary Documents

### Appendix: 1

2019 KAR DAĞITIM TABLOSU.pdf

### Appendix: 2

2019 PROFIT DISTRIBUTION TABLE.pdf

## DIVIDEND DISTRIBUTION TABLE

### HACI ÖMER SABANCI HOLDİNG A.Ş. 01.01.2019/31.12.2019 Period Dividend Payment Table (TL)

#### 1.Paid-In / Issued Capital

2.040.403.931

#### 2. Total Legal Reserves (According to Legal Records)

408.080.786,2

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	8.544.190.000	762.235.504,88
4. Taxes Payable (-)	1.579.222.000	30.286.096,42
5. Net Current Period Profit	3.779.736.000	731.949.408,46
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. Net Distributable Current Period Profit	3.779.736.000	731.949.408,46
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	0	0
9. Donations Made During The Year (+)	384.787,5	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	3.780.120.787,5	0
11. First Dividend to Shareholders	102.020.196,55	0
* Cash	102.020.196,55	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	18.897.876,36	0
* To the Employees	0	0
* To the Members of the Board of Directors	0	0
* To Non-Shareholders	18.897.876,36	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	571.313.100,68	0

16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	33.473.114,97
19. Extraordinary Reserves	3.087.504.826,41	6.245.119,9
20. Other Distributable Resources	0	0

## Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
---	673.333.297,23	0	17,81	0,33	33
TOTAL	572.333.302,65	0	15,14	0,2805	28,05

## Dividend Rate Table Explanations

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.