



KAMUYU AYDINLATMA PLATFORMU

# HACI ÖMER SABANCI HOLDİNG A.Ş. Forward Looking Evaluations

**Summary**

Forward-Looking Mid-Term Statements





## Forward Looking Evaluations

Related Companies

Related Funds

Forward Looking Evaluations	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
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Announcement Content	
Explanations	

In today's meeting, our Board of Directors have resolved to determine the forward-looking mid-term statements of our Company as indicated below.

COMBINED REVENUE GROWTH	CAGR***: CPI+8%
COMBINED EBITDA* GROWTH	CAGR***: CPI+10%
CONSOLIDATED ROE	High teens
FX REVENUE SHARE**	≥30%
NET DEBT/EBITDA**	<2.0x
SHARE OF NEW ECONOMY IN COMBINED REVENUE**	~13%

\* Excluding one-offs

\*\* Non-Bank

\*\*\* CAGR: Compound Annual Growth Rate

Our annual average CPI expectation for the period stands at 9.5%.

New economy: Revenues generated from renewable energy, advanced material and digital services.

***In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.***

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.