



**KAMUYU AYDINLATMA PLATFORMU**

# **HACI ÖMER SABANCI HOLDİNG A.Ş. Non-current Financial Asset Acquisition**

**Summary Info**  
Purchase of Çimsa Shares



## Noncurrent Financial Asset Acquisition

### Related Companies [CİMSA]

### Related Funds []

<b>Noncurrent Financial Asset Acquisition</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
Board Decision Date for Acquisition	06/04/2018
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Çimsa Çimento Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Cement production and sales
Capital of Noncurrent Financial Asset	135.084.442
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	06.04.2018
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	6.908.992
Purchase Price Per Share	12,78
Total Purchasing Value	88.296.917,76
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	5,11
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	54,53
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	54,53
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,025
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,6380
Effects on Company Operations	No
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Adana Çimento Sanayii T.A.Ş.

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Bargaining Methods
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Bargaining Methods
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Our Company has purchased 6.908.992 shares of Çimsa Çimento Sanayi ve Ticaret A.Ş. representing 5,11 % share capital at a price of TL 12,78 per lot. Our company's share in the capital of Çimsa Çimento Sanayi ve Ticaret A.Ş. increased from 49,42 % to 54,53 %.

Since there is no change in the control of Çimsa Çimento Sanayi ve Ticaret A.Ş., there would be no takeover bid according to the Capital Market Board Communiqué on Takeover Bids (II-26.1)

***In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.***

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.